

Investor One Pager

Summary

Stage: Early Stage

Sector: Web3, AI, Metaverse

Ticket: \$20.000

Pre-Money Valuation: \$4.6m

Description

Business metaverse for corporations, SMBs, entrepreneurs and **communities** (such as chambers of commerce), offering easy **Web3** and **AI tools** for immediate monetization by events, NFTs and permanent **smart cubes**

Problems

Communities and businesses are demanding AI and VR experiences for better engagement and monetization



Current Web3, AI and Metaverse solutions are out of reach for most organizations, due to high price and technical complexities



Solutions

Mobile-first and AI enabled business metaverse, with multiple use cases: Retail, Education, Real Estate and more

Our venues and smart cubes are affordable, customizable and easy-to-use. Ideal for events, networking and eCommerce solutions

Market Size





SAM **\$2-3 trillion** SMB Web3 market



SOM \$6 billion Evveland target

Our 3Y Goals

- 500 entrepreneurs (to attract users)
- 1,000 communities (geographic or thematic)
- 10,000 B2B clients for our Smart Cubes
- 1 million registered users
- Over \$2M ARR

Business Model

- Events Venue Rentals: from \$500 / day
- Smart Cubes: SaaS from \$10 to \$50 / month
- Other income resources: NFT ticketing, Sponsors, eCommerce, Advertising, Live Streaming, etc

Traction

- 14 Countries from 3 Continents
- 18 Communities Hosted
- +500 Companies onboarded
- +15.000 Registered Users
- x7 Engagement than traditional web

Team

Multirole, experienced and international team of 15 members, led by



Rafael Bonnelly Founder & CEO



Iván Jiménez Co-Founder & CFO



Ivo Cadenas Chief Revenue Officer



President of Evveland Foundation

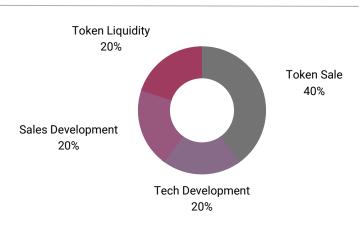
Investment Round

\$400.000

Tickets available ______ 20
Minimum ticket _____ \$20.000
Period _____ 2023 Q4
Pre-Money Valuation ___ \$4.6m
Equity available _____ 8%
Vehicle _____ SAFE
Future Discount _____ 30%
Max Future Equity _____ 30%

\$1.6m Token Public Sale for Q1 2024

Use of Proceeds



Contact us info@evveland.com